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Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

Case No. BK-S-06-10725 LBR

Case No. BK-S-06-10726 LBR

Case No. BK-S-06-10727 LBR

Case No. BK-S-06-10728 LBR

Case No. BK-S-06-10729 LBR

In re:

USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

Chapter 11

In re:

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor.

Jointly Administered Under

Case No. BK-S-06-10725 LBR

In re:

USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

In re:

USA SECURITIES, LLC,

Debtor.

**JOINDER BY USA CAPITAL
DIVERSIFIED TRUST DEED FUND,
LLC TO DIVERSIFIED TRUST DEED
FUND COMMITTEE'S OBJECTION
TO PROOF OF CLAIM FILED BY
PROSPECT HIGH INCOME FUND ET
AL.**

(AFFECTS ALL DEBTORS)

Date: October 19, 2006

Time: 9:30 a.m.

Affects:

☒ All Debtors☐ USA Commercial Mortgage Company☐ USA Securities, LLC☐ USA Capital Realty Advisors, LLC☐ USA Capital Diversified Trust Deed Fund, LLC☐ USA First Trust Deed Fund, LLC

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1 Schwartz & McPherson Law Firm, attorneys for USA Capital First Trust Deed Fund,
2 LLC ("FTDF"), hereby joins in Diversified Trust Deed Fund Committee's Objection To Proof Of
3 Claim Filed By Prospect High Income Fund Et Al.

4 DATED: October 17, 2006.

5 Respectfully submitted by

6
7 /s/ Jeanette E. McPherson

8 Lenard E. Schwartz, Esq.

9 Jeanette E. McPherson, Esq.

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13 Attorneys for Debtors and Debtors in Possession
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